

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	31/01/2020		
To : Hong Kong Exchanges and C	Elearing Limited		
	one Pharmaceuticals 02/2020	(Remark No	te 1)
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code: 2616 Des	cription: Ordinary	y Shares	
<u></u>	No. of ordinary shares		Authorised share capital (USD)
Balance at close of preceding month	2,000,000,000	0.0001	200,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.0001	200,000
(2) Stock code : N/A Des	cription : N/A		
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			

2	Dr	'nρf	 	۲ص۲	nce	\leq	ha	rec
_	ГΙ	-	-	-	11 (.)	חו	16,

Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A Descr	ription : N/A		
Balance at close of preceding	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	class of shares
Balance at close of preceding month	1,028,074,790	N/A	N/A	N/A
Increase/ (decrease) during the month	388,072	N/A	N/A	N/A
Balance at close of the month	1,028,462,862	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pre-IPO Incentivization Plan adopted on 07/07/2017 and amended on 14/08/2018 and further amended and restated on 26/01/2019						
Ordinary shares (Note 1)	Nil	388,072	Nil	97,073	388,072	34,727,609
2. Post-IPO Employee Share Option Plan adopted by the Company on 30/01/2019, with effect on 26/02/2019						
Ordinary shares (Note 1)	Nil	Nil	Nil	24,000	Nil	51,665,921

3. N/A		
(/ /)		
shares		
(Note 1)		
	Total A. (Ordinary shares)	388,072
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month fro	om -	
exercise of options (State currency)	HK\$288,819.	27

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued during Nominal Nominal pursuant Currency the Description of warrants of value at close Exercised value at month thereto as (Date of expiry nominal of preceding during the close of the pursuant at close of dd/mm/yy<u>yy)</u> value month month month thereto the month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)			
1. 14/71					
(/ /) Stock code (if listed)					
Class of shares					
issuable <i>(Note 1)</i> Subscription					
price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)			
		Total B.	(Ordinary shares)	N/A	
		iUlai D.	(Preference shares)	N/A N/A	
			(Other class)	N/A	
			(2 1.13. 2.333)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may issued during the be issued month pursuant Amount at pursuant thereto as Currency of close of Converted Amount at thereto at close of Class and during the close of the the month amount preceding description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

3. N/A						
Stock code (if						-
listed)						
Class of shares						
issuable (Note 1)						
Subscription						
price						
EGM approval						
date						
(if applicable)	/ /	, ,				
(dd/mm/yyyy)	(/ /	<u>'</u>				
4. N/A						
Stock code (if						
listed)						
Class of shares	-					
issuable (Note 1)						
Subscription						
price						
EGM approval						
date						
(if applicable)	, ,	, ,				
(dd/mm/yyyy)	(/ /	<u>'</u>	Total C (Ordinary shar		N1 / A	
			Total C. (Ordinary shar	_	N/A N/A	_
			(Preference shar (Other cla		N/A N/A	_
			(Other cia) 	11/7	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued
	the month	pursuant thereto
Full particulars including EGM approval date	pursuant	as at close of the
(dd/mm/yyyy),	thereto	month
if applicable, and class of shares issuable:		
1. N/A		
	_	
shares (Note 1)	 	
2. N/A		
shares (Note 1)	1	
3. N/A		
3. N/A	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Ot	her Movement	s in Issued Share Capita	al		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	new
	Type of issue				monun
1.	Rights issue	At State At currenc price:	Class of shares issuable (Note N/A 1) Issue and (/ /) allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
2.	Open offer	At State At currenc price:	Class of shares N/A issuable (Note — 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		

3.	Placing	At State price : currency	Issue and allotment	N/A (/ /)	
4.	Bonus issue		Issue and allotment	N/A (/ /)	
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	

6.	Repurchase of shares	Class of shares repurchased N (Note 1) Cancellation (/ date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
7.	Redemption of shares	Class of shares redeemed N (Note 1) Redemption (/ date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
8.	Consideration At State issue price : currency	Class of shares issuable (Note N 1) Issue and (/ allotment date: (dd/mm/yyyy) (/ EGM approval date: (dd/mm/yyyy)		

9. Capital reorganisatio	n	Class of shares issuable (Note N/A 1) Issue and (/ /) allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)
10. Other	At State price : currency	Class of shares issuable (Note N/A 1) Issue and (/ /) allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	388,072		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital"))			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
1. The company was incorporated in the Cayman Islands with limited liability.

Submitted by: Frank Ningjun Jiang
,
Title: Director
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3.* "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.